

DONELAN, CLEARY, WOOD & MASER, P. C.

ATTORNEYS AND COUNSELORS AT LAW

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WASHINGTON, D. C. 20005-4078

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RECORDATION NO. 15670-A

FILED 1425

APR 1 1993 8:20 AM

INTERSTATE COMMERCE COMMISSION

3-0914002

APR 1, 1993

Recordation No. 15670-A

Dear Mr. Strickland:

On behalf of Heller Financial, Inc. I submit for filing and recording under 49 U.S.C. Section 11303 and the regulations promulgated thereunder, counterparts of a secondary document, not previously recorded, entitled Release of Security Interest and Liens ("Release"). *March 26, 1993 dated*

The Party to the enclosed Release is:

Heller Financial, Inc.
500 West Monroe Street
15th Floor
Chicago, IL 60661

— RELEASING PARTY

The said Release releases in full the lien against those certain ninety-nine (99) railroad cars listed in SCHEDULE I attached thereto (copy attached hereto) and all other Collateral as defined in and created by and under that certain Railcar Equipment Mortgage Security Agreement dated June 1, 1988 between PLM Railcar Management Services Canada Limited and Heller Financial, Inc., recorded with the Interstate Commerce Commission on June 7, 1988 under Recordation No. 15670 and should be recorded under the next available letter under Recordation No. 15670, which we believe is -A.

The equipment covered by the enclosed Release is the aforesaid ninety-nine (99) railroad cars as listed in ANNEX I attached thereto.

A short summary of the Release to appear in the ICC Index is as follows:


"Full release."

Enclosed is a check in the amount of sixteen dollars (\$16.00) in payment of the filing fee.

DONELAN, CLEARY, WOOD & MASER, P. C.

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

A handwritten signature in black ink, appearing to read "Allen H. Harrison, Jr.", with a stylized flourish at the end.

Allen H. Harrison, Jr.

Attorney for Heller Financial,
Inc. for the purpose of this filing.

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20231
Enclosures

BY HAND
8349-020

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RECORDATION NO. 15874 FILED 1423 A

APR 1 1993 9:20 AM

INTERSTATE COMMERCE COMMISSION

RELEASE OF SECURITY
INTEREST AND LIENS

The undersigned, Heller Financial, Inc. ("Secured Party"), for good and valuable consideration, receipt of which is hereby acknowledged, hereby terminates, releases and discharges any and all rights, security interests, liens and/or other interests it has in, on, against or with respect to (1) the railcars listed on Schedule I attached hereto (the "Railcars"), and (2) all other "Collateral", as defined below, including the leases related to such Railcars together with all rentals, other payments and other proceeds therefrom, all property leased thereunder and all instruments and documents related thereto. The term Collateral as used herein shall mean the Railcars and all property of any kind related to the Railcars in which Secured Party has an interest, including those interests granted, obtained, or arising in connection with the Railcar Equipment Mortgage Security Agreement, dated June 1, 1988, and executed by PLM Railcar Management Services Canada Limited and Secured Party, a memorandum of which was recorded with the Interstate Commerce Commission on June 7, 1988,

under Recordation Number 15670, (the "Security Agreement").
Secured Party hereby terminates the Security Agreement.

Executed as of this 26 day of March, 1993.

HELLER FINANCIAL, INC.

By: John E. Payne
Its: Vice President

ATTEST:

Margaret E. Gourley
Its: Assistant Secretary

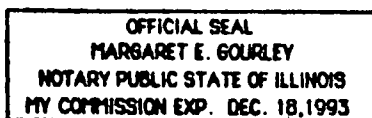
THE STATE OF ILLINOIS

COUNTY OF COOK

On this 26th day of March, 1993, before me personally appeared John Payne to me personally known, who being duly sworn, says that he/she is Vice President of Heller Financial, Inc., a corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Margaret E. Gourley
Notary Public

My Commission Expires: _____



SCHEDULE I

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